DocFinity Intelligent Capture

By adding DocFinity Intelligent Capture, powered by IRISXtract for Documents, to your DocFinity solution, you'll not only eliminate manual indexing and the chance for human error; you'll take your processes to a new level. As you're tasked with accomplishing more with less resources, this technology frees up your human capital for meaningful work so you can increase turnaround time, better customer services, and ensure accuracy of the information on which you rely for decision making.

COMPANION DATA SERVICES®
A CELERIAN GROUP COMPANY

Enterprise Content Management (ECM) • BPM/Workflow • Records Management • Intelligent Capture

REDUCING AND ELIMINATING MANUAL INTERVENTION

Go well beyond traditional, manually designed, and limiting zonal and template-based optical character recognition (OCR). DocFinity's intelligent recognition functionality learns where data is held in both structured and unstructured documents and intuitively extracts information—even lengthy detail from line items—and adapts to changes within individual documents. The room for error is drastically reduced and standardization is upheld.

HOW IT WORKS:

Incoming documents such as invoices, forms, and remittance statements are imaged or imported upon receipt.

DocFinity Intelligent Capture auto-classifies the document—or a large group of documents scanned without presorting—and extracts data buried within the document to autopopulate indexing fields associated with the document type.

Data matching criteria in DocFinity can trigger various workflows and business processes and the pushing of appropriate data to be fed to other systems—all without manual intervention.

Integrating seamlessly with all DocFinity modules, records management initiatives are upheld by automatically applying retention rules according to document type—eliminating the need to declare documents as records.

Once ingested into DocFinity, the document and accurate metadata is available immediately to your employees and departments.

ENTERPRISE-WIDE IMPROVEMENT

Enhance and automate processes that improve turnaround and accuracy rates. Use DocFinity Intelligent Capture technology to address the storing and processing of:

- Invoices
- HR Forms
- Legal Documents
- Admissions Forms
- Applications
- Higher-Ed Transcripts
- Insurance Claims
- Healthcare Payments
- Customer Orders
- Incoming Mail
- and so much more

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